

Piehl, Hanson, Beckman, P.A.
Client Consent to Disclose Tax Return Information

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our service on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

You have or _____ (bank or third party name) has on your behalf requested that we disclose your tax return to _____ (bank/third party name of employee) for the purpose of providing _____ (specific service) to you. Accordingly, we request that you provide the information requested below, and sign and date your consent to the disclosure of your tax return information.

This consent authorizes the disclosure of a copy of your entire tax return or all information contained within your tax return to _____ (bank/third party). However, you may request that we provide a more limited disclosure of such tax return information to _____ (bank/third party) in accordance with your direction as follows:

I/we, _____ (your name), authorize Piehl, Hanson, Beckman, P.A. to disclose my/our tax return information or that portion of my tax return information for _____ (tax year) as requested by _____ (bank or third party) for the purpose of providing the services described above. This consent shall be effective until _____ (date).

Signature: _____

Print your name(s)

Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-336-4484, or by email at complaints@tigta.treas.gov.